Lee-Kelleher Wealth Management

Will Kelleher
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Lee-Kelleher Wealth Management
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Form ADV Part 2B
Firm Brochure
Supplement
September 30, 2024

This Brochure Supplement provides information for Will Kelleher that supplements the Lee-Kelleher Wealth Management brochure. You should have received a copy of that brochure. Please contact us at 301-450-2617 or will@lkwealthmanagement.com if you did not receive LKWM's Brochure or if you have any questions about the contents of this supplement.

Additional information about Will Kelleher is also available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2 Educational Background and Business Experience

Will Kelleher, born in 1993, graduated from Penn State University in May 2016 with a Bachelor of Science in Marketing. Will Kelleher's employment information is listed below.

June 2024- Present, Lee-Kelleher Wealth Management, Partner and CCO

February 2022-July 2024, Bank of America, PMD FA Trainee-Business Development

Dec 2021-July 2024, Merrill Lynch, PMD FA Trainee-Business Development

Apr 2021-Dec 2021, OpenText, Mid-Market Account Development Executive

Sep 2018-Dec 2020, Foothold Technology, Inside Sales Associate

2016-Sep 2018, Yelp Inc, Account Executive

ITEM 3 Disciplinary Information

Will Kelleher has not been and/or is presently not involved in any disciplinary, legal, or regulatory events that would be material to a client's evaluation of him or of LKWM.

ITEM 4 Other Business Activities

Will Kelleher does not engage in any other business activities.

ITEM 5 Additional Compensation

Will Kelleher does not receive any additional compensation.

ITEM 6 Supervision

Will Kelleher, Partner and Chief Compliance Officer of LKWM, is responsible for supervising the investment advisory activities of the investment adviser representatives. Will Kelleher monitors and reviews all forms of written communications that the investment adviser representatives provide to clients. Will Kelleher can be contacted via telephone at 301-450-2617 and via email at will@lkwealthmanagement.com.

ITEM 7 Requirements for State-Registered Advisers

A. Will Kelleher has not been involved in an award or found liable in any arbitration claim or in any civil, self-regulatory organization or administrative proceedings.

B. Will Kelleher has not been the subject of a bankruptcy petition.